

**National University of Singapore**  
**NUS Business School**  
**Investment Analysis & Portfolio Management**  
**FIN3102 Semester 2, 2016-2017**

**Professor:** Dr. Wenlan Qian  
**Office:** BIZ1 #07-67  
**E-mail:** bizqw@nus.edu.sg  
**Phone:** 6516 – 3015

## **COURSE DESCRIPTION**

The course content consists of a mix of descriptive material, theoretical models, model application, and group projects. We shall cover fundamental analysis and security valuation on stocks, bonds, options and futures, as well as modern portfolio management. On completion, students should be conversant in investment management in preparation for careers in financial analysis and financial planning, investment banking, and asset management.

## **COURSE PRE-REQUISITES**

Finance (FIN2004)  
Statistics (BZ1008/ST1131A)

## **REQUIRED COURSE MATERIALS**

- (1) *Textbook: Investments - An Asia Global Edition of Investment*  
by Bodie, Kane, Jain, and Marcus
- (2) *Financial Calculator or Familiarity with Microsoft Excel*

## **COURSE EVALUATION**

The assessment policy for this course is based on the following components:

- (1) **Class Participation**
- (2) **Midterm Test**
- (3) **Group Project**
- (4) **Final Test**

## **ACADEMIC HONESTY & PLAGIARISM**

Academic integrity and honesty is essential for the pursuit and acquisition of knowledge. The University and School expect every student to uphold academic integrity & honesty at all times. Academic dishonesty is any misrepresentation with the intent to deceive, or failure to

acknowledge the source, or falsification of information, or inaccuracy of statements, or cheating at examinations/tests, or inappropriate use of resources.

Plagiarism is 'the practice of taking someone else's work or ideas and passing them off as one's own' (The New Oxford Dictionary of English). The University and School will not condone plagiarism. Students should adopt this rule - You have the obligation to make clear to the assessor which is your own work, and which is the work of others. Otherwise, your assessor is entitled to assume that everything being presented for assessment is being presented as entirely your own work. This is a minimum standard. **In case of any doubts, you should consult your instructor.**

Additional guidance is available at:

<http://www.nus.edu.sg/registrar/adminpolicy/acceptance.html#NUSCodeofStudentConduct>

Online Module on Plagiarism:

<http://emodule.nus.edu.sg/ac/>